



Global Ferronickel Holdings, Inc.

Notice of Annual Meeting of Stockholders

NOTICE IS HEREBY GIVEN that the Annual Meeting of the Stockholders of GLOBAL FERRONICKEL HOLDINGS, INC. (the "Company") shall be held on Wednesday, 28 June 2017, at 3:00 p.m. at Dusit Thani Manila located at EDSA, Makati City to consider the following agenda:

AGENDA

1. Call to Order;
2. Certification of Notice and the Existence of Quorum;
3. Approval of the Minutes of the Previous Annual Stockholders' Meeting held on 29 June 2016;
4. Annual Report and Approval of the Audited Financial Statements as of 31 December 2016;
5. Election of Directors;
6. Appointment of External Auditor;
7. Appointment of Stock and Transfer Agent;
8. Other Matters; and
9. Adjournment.

The Company has, in accordance with the By-Laws, fixed the close of business on 29 May 2017 as the record date for the determination of the stockholders entitled to notice of and to vote at such meeting and on any adjournment thereof.

Registration for those who are personally attending the meeting will start at 2:00 p.m. and shall end promptly at 3:00 p.m. All stockholders who will not, are unable, or do not expect to attend the meeting in person are encouraged to fill out, date, sign and send a proxy to the Corporation's Corporate Secretary at 7th Floor, Corporate Business Centre, 151 Paseo De Roxas corner Arnaiz Street, Makati City, Metro Manila, Philippines. All proxies should be received by the Corporate Secretary on or before 16 June 2017. Proxies submitted shall be validated by a Committee of Inspectors on 23 June 2017 at 3:00 p.m. at the aforementioned address. For corporate stockholders, proxies should be accompanied by a Secretary's Certification on the appointment of the corporation's authorized signatory.

To avoid inconvenience in registering your attendance at the meeting, you or your proxy is requested to bring identification paper(s) containing a photograph and signature, e.g. passport, driver's license or any other government identification card.

City of Makati, Metro Manila, 23 May 2017.


NOEL B. LAZARO
Corporate Secretary